INFOCOM WORD 2023

TELCOS => TECHOS































The telecommunications industry has a significant positive impact on a country's economic growth, particularly when advanced technologies are involved.

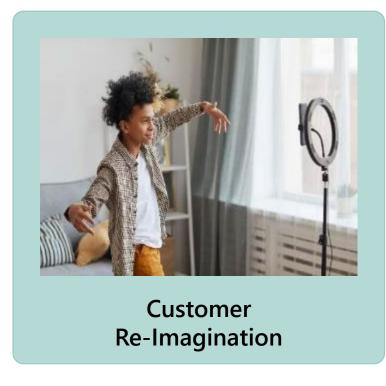
- Telcos are at the core of countries' digital ecosystem development.
- GSMA mobile industry contribution 2014-2030 makes up nearly 5% of global GDP overall
- Last mile provision access to **internet** is consider by United Nations as a **basic human right** enabling individuals to exercise their right to freedom of opinion and expression.
- With the emergence of cloud computing technologies, AI, and IoT, telcos play a crucial role by extending the cloud to the edge and providing ubiquitous computing
- These technologies offer **new and improved use cases** like connected vehicles, smart cities, and Industry 4.0
- Telcos help empower an AI-enabled world.



THE TELCO TO TECHO JOURNEY HAS STARTED



- The search for new value
- Ecosystem led growth
- Become a platform player

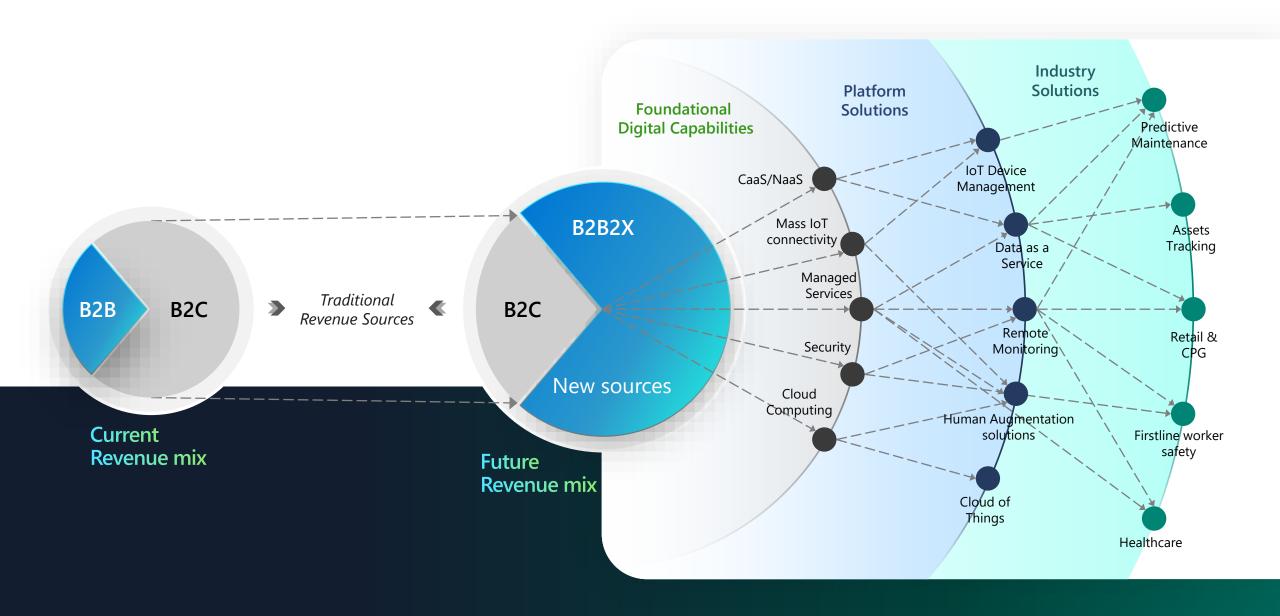


- Home as a new control point
- SMB one stop shop
- Enterprise vertical solutions
- Life and office re-imagined
- Sovereignty growth plans

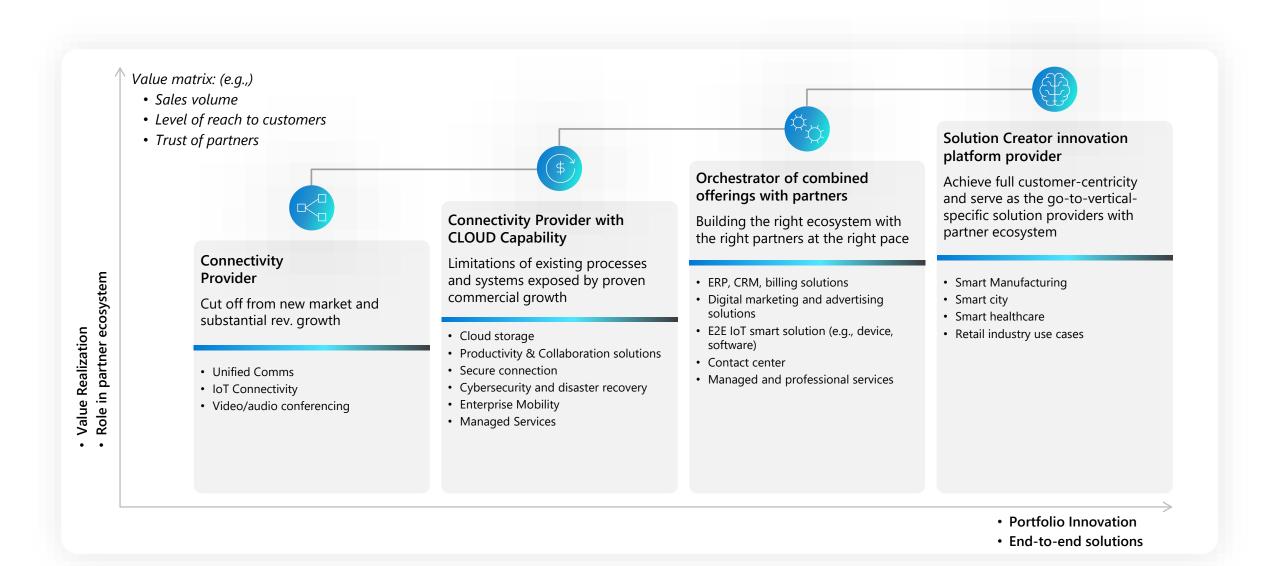


- Technology is fast emerging as a source of advantage
- Agility as a key differentiator
- Everything becomes software a software defined world
- Becoming a data-driven organization is a foundational step

TELCOS ARE SEEKING NEW REVENUE STREAMS



TELCOS 3 PHASES TO BECOME TECHOS

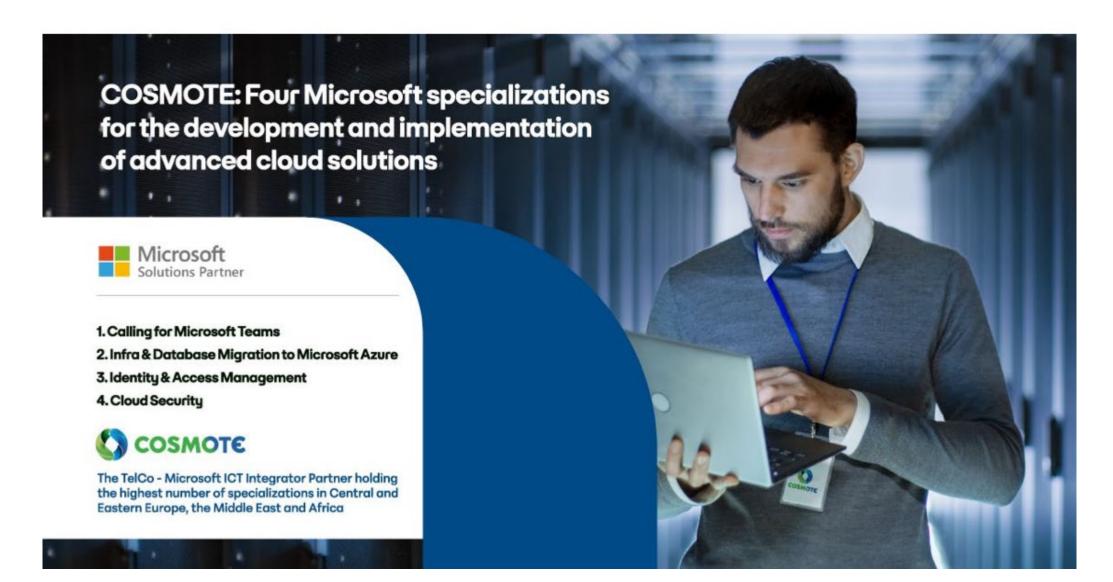


HYBRID WORK REQUIRES FIXED/MOBILE NETWORK + COLLABORATION TOOLS





TRAINING + SPECIALIZATIONS IS THE NEW "CURRENCY"



COMMUNICATION TO POSITION IN THE MARKET







Awareness





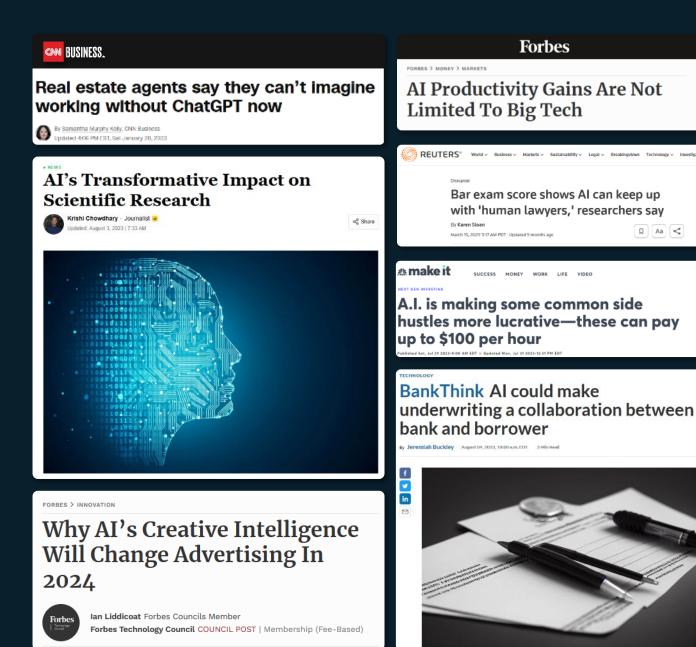


Consideration

LAUNCHING THE NEW ERA IN CONVERGENT COMMS



Al is everywhere



Forbes

□ Aa <

Azure Gen AI for Telecommunication Industry

CUSTOMER



Sentiment Analysis

Virtual Assistant

Predictive and Personalized Marketing

Advanced Human-Like Virtual Agent Customized Hyper-Personalize Offers **Developer Velocity**

Predictive Maintenance

Fraud Detection

Quality of Service

Conversation Data modelling

Smart Billing

OPERATIONS



NETWORK



Network Optimization

Network Operation

Network Analytics

Network Slicing

Network Planning

Resource Allocation

Network Security

Intelligent Infrastructure Business process automation

Knowledge management

Content Creation

Field tech assistant

HR, Finance Automation Sales lead & script generation

Work Management (Customized and Assistant to Email & Writing, meeting summary etc.) **PRODUCTIVITY**



THE FUTURE IS AI

- mAlgov: the 1st Al chatbot for the Greek Public Sector, based on Microsoft's Azure OpenAl technology!
- Created to simplify and accelerate the interaction of Greek citizens with 5000 processes managed by the Greek Public Administration.
- Received 30000 questions within 24 hours!
- We are honored to be Greece's literal Copilot on this journey along with our Partners:



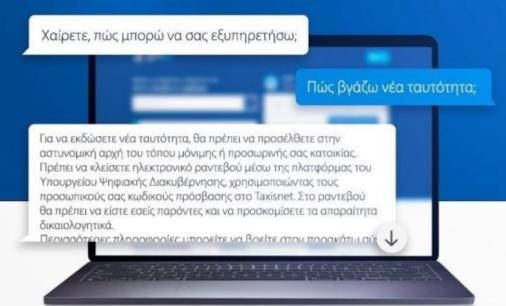












Το Δημόσιο στην εποχή της Τεχνητής Νοημοσύνης

Ο νέος ψηφιακός βοηθός είναι εδώ για την καλύτερη εξυπηρέτηση των πολιτών "Longevity in this business is being able to reinvent yourself or invent the future."

•----Satya Nadella

