

Data Center Infrastructure

A major pilar of Greece's Digital Transformation





Digital Realty Overview

We are Proud to Deliver The Meeting Place for Companies, Technologies and Data

A global platform with local expertise

North America

Atlanta New York Northern Virginia Austin **Boston** Phoenix Charlotte Portland Chicago Querétaro Dallas Houston Los Angeles Silicon Valley Toronto

PlatformDIGITAL® supports our customers' global footprints with multi-tenant data center coverage, capacity, connectivity and control.

ServiceFabric™ enables Enterprises and Service providers to interconnect and securely host their critical infrastructure and data sets.

Europe

Amsterdam Athens Brussels Copenhagen Dublin Düsseldorf Frankfurt London

Marseille Paris Stockholm Vienna Zagreb Zürich

South America

Bogotá

Fortaleza Rio de Janeiro

Santiago

São Paulo

300+

Data centers

Africa

Abuja Accra Cape Town Durban Johannesburg Lagos Maputo Mombasa Nairobi

50+

25+

Countries

Metros

Continents

Asia-Pacific

Chennai Hong Kong Melbourne Osaka Seoul Singapore Sydney

Note: As of August 2023

Digital Realty in Greece: By the Numbers

32

IT Service providers

35

Enterprises

5,290 m²

IT Space

28

Connectivity providers

31

Financial Institutions 8.8 MW

IT Power

ATH4 and HER1 additional capacity

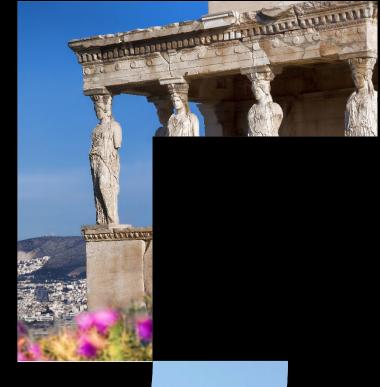
7.8 MW

6,490 m²

IT Power

IT Space













Digital Realty Heraklion Campus

Leveraging our position in the Mediterranean

- Project on schedule with RFS Q1 2025
- Strategic alignment with other investments in the Mediterranean (OTTs, CDNs)
- Reinforcement of presence from the interaction of the Crete - Athens dipole
- Catalyst for further investments in Greece
- Strong interest in submarine cables
- Mediterranean strategy: Exponential increase in data traffic
- Emerging Mediterranean hubs







The Role of Data Center Infrastructure in Greece's Digital Transformation



Why are Data Centers a major pillar for Greece's Digital Transformation?

- 1. Economic Contribution
- 2. Regional Digital Connectivity Hub
- 3. Enabling Greece's Emerging Technologies
- 4. Enablement of E-Government Services Case Example: Gefion Supercomputer in Denmark







1. Economic Contribution

Greek data center market is expected to rapidly grow between 2022 and 2028, reaching a total value of €1.21 billion by 2028

Each 1€ of Investment in Data Centers equals to GDP x 9 - 12 M€

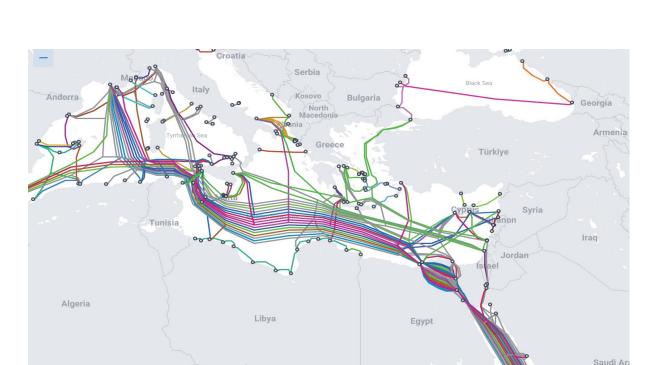
Data center investments could create over 1,000 direct jobs in Greece by 2028, and contribute an additional €2 billion to the Greek economy annually





2. Regional Digital Connectivity | Hub

- Submarine cables is the de facto solution for connecting Middle East and Asia due to the instabilities in the terrestrial routes.
- Marseille is the larger landing point in Europe.
 Tremendous growth during the last years
- As Marseille grows, the need of alternatives becomes eminent.
- Crete is strategically positioned to serve the need for diversity.
- DLR will establish Heraklion as Transit Hub and the place to be for Subsea cable operators







3. Enabling Greece's Emerging Technologies

Artificial Intelligence (AI)

- Real-Time Data Processing: Enables Al-driven applications by managing vast amounts of data efficiently
- Enhanced Capabilities: Supports developments in machine learning, automation, and predictive analytics

High-Performance Computing (HPC)

- Advanced Computing Power: Enables complex simulations and large-scale data processing
- Scientific & Industrial Applications: Supports research, scientific advancements, and industrial innovation





4. Enablement of E-Government Services

Safe and Modern Data Infrastructure

- Secure, scalable data centers for government agencies and public services
- Compliance with Greek and EU data protection regulations (GDPR)
- Enhanced Connectivity
 - Direct access to multiple cloud providers for flexible and hybrid AI solutions
 - Low-latency connections to enhance real-time data processing
- Disaster Recovery and Business Continuity
 - Resilient infrastructure to support critical public sector operations
 - Redundant power and network systems to ensure uninterrupted services
- Energy Efficiency and Sustainability
 - 100% renewable energy to meet government sustainability goals
 - LEED and ISO certifications to support environmentallyfriendly practices





Business Case Example

Gefion Supercomputer in Denmark

Platform: NVIDIA DGX SuperPOD

Purpose: Accelerate research and innovation in Al

Location: Sustainable Digital Realty Data Center, Copenhagen

Goal: New capabilities in Artificial Intelligence

Funding Partners:

Novo Nordisk Foundation

Denmark Export and Investment Fund (EIFO)

Specifications:

1,528 NVIDIA H100 GPUs

Applications:

- Pilot: Molecule Recognition, CO₂ Reduction, Data Comprehension, Climate Forecasting
- Strategic: Quantum Computing, Drug Discovery, Green Energy

Collaboration Model:

Public-Private Partnership in Al Research







Conclusions

Data centers are a fundamental component of Greece's ongoing digital transformation, providing the essential foundation for the digital services and applications that drive economic growth and societal progress.

Thank you!

Contact Us at: gr-info@digitalrealty.com

