

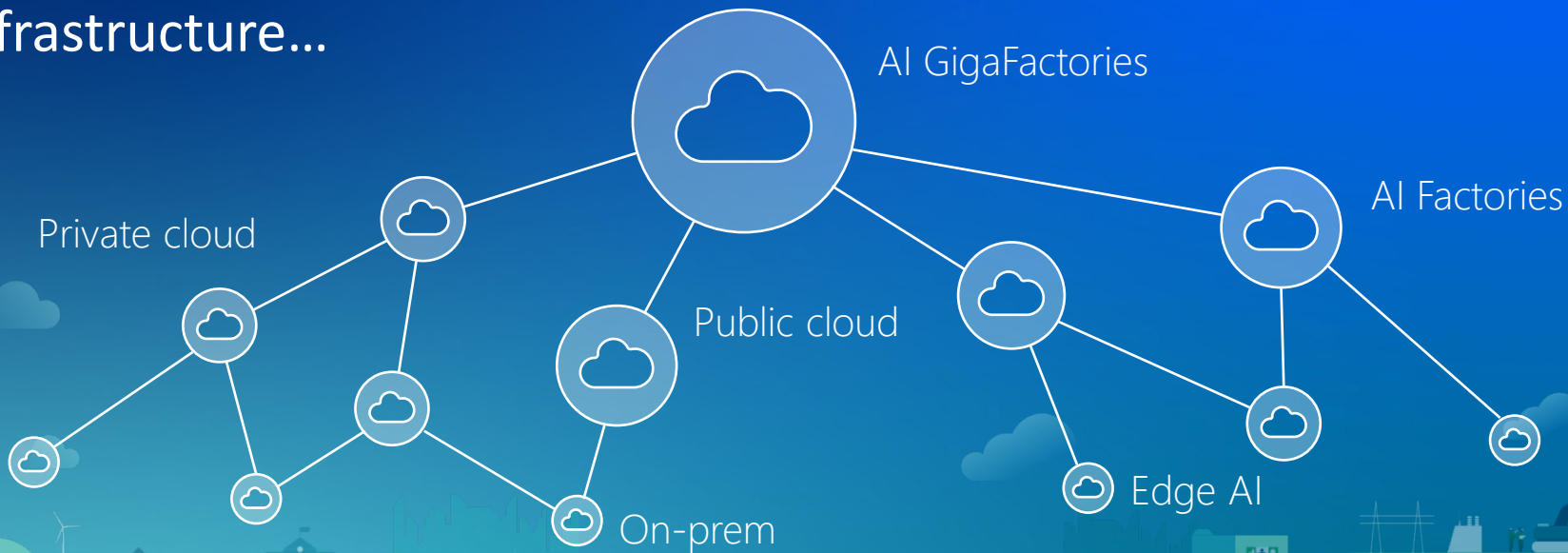
The AI Supercycle is here: can Greece lead?

Javier (Chavi) Avilés

The Nokia logo is positioned on the right side of the slide, centered vertically. It consists of the word "NOKIA" in a white, sans-serif font. The logo is set against a large, stylized white arrow that points to the left, which is superimposed on a blue background with a gradient from dark blue at the top to a lighter teal at the bottom.

NOKIA

The AI Supercycle is already redefining Networking infrastructure...

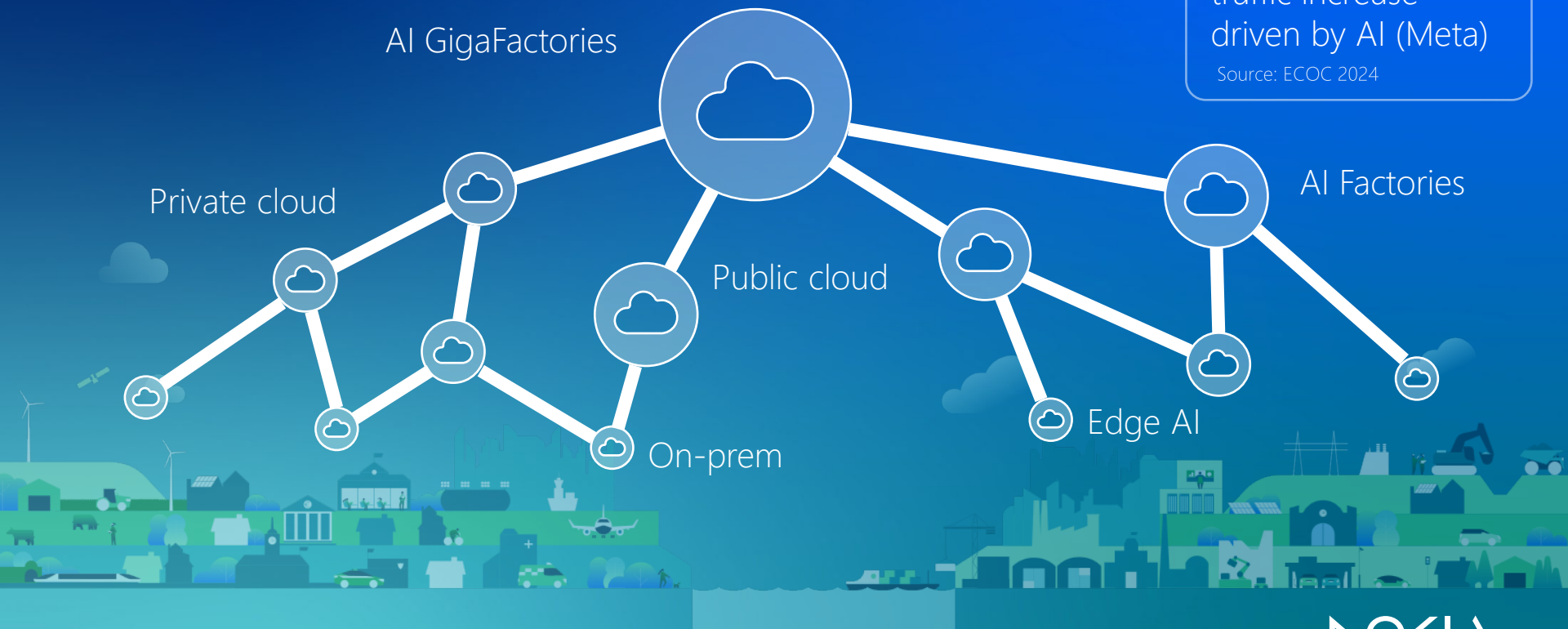


...creating demand for AI corridors...

30-100 %

Inter-Data Center
traffic increase
driven by AI (Meta)

Source: ECOC 2024



We have invested in
advanced optical
technology...

Nokia to acquire Infinera in \$2.3 billion deal to scale up optical network

By Reuters

June 27, 2024 11:33 PM GMT+2 · Updated June 27, 2024



Aa



...and now you can deploy
high-performant transport
solutions at a low cost



(ICE-X) 800G ZR/ZR+



NOKIA

...accelerating expansion of AI (Giga)Factories

200B€

Mobilized by EU in
AI Continent Plan

5 x AI GigaFactories

13 x AI Factories

Private cloud

Public cloud

Edge AI

On-prem

We have invested in
Neocloud providers...



Espoo, Finland, September 25, 2025

Nokia and Nscale partner to accelerate AI
infrastructure build-out

Press Release

- Nscale selects Nokia as a preferred networking partner for global AI-ready data center build-out.
- Nokia joins other investors in Nscale's Series B investment round to advance AI infrastructure globally.

...and now you can deploy
AI Data Centers even if you
do not have the expertise

Training Clusters
Easy to deploy GPU clusters that utilise the SLURM scheduler.

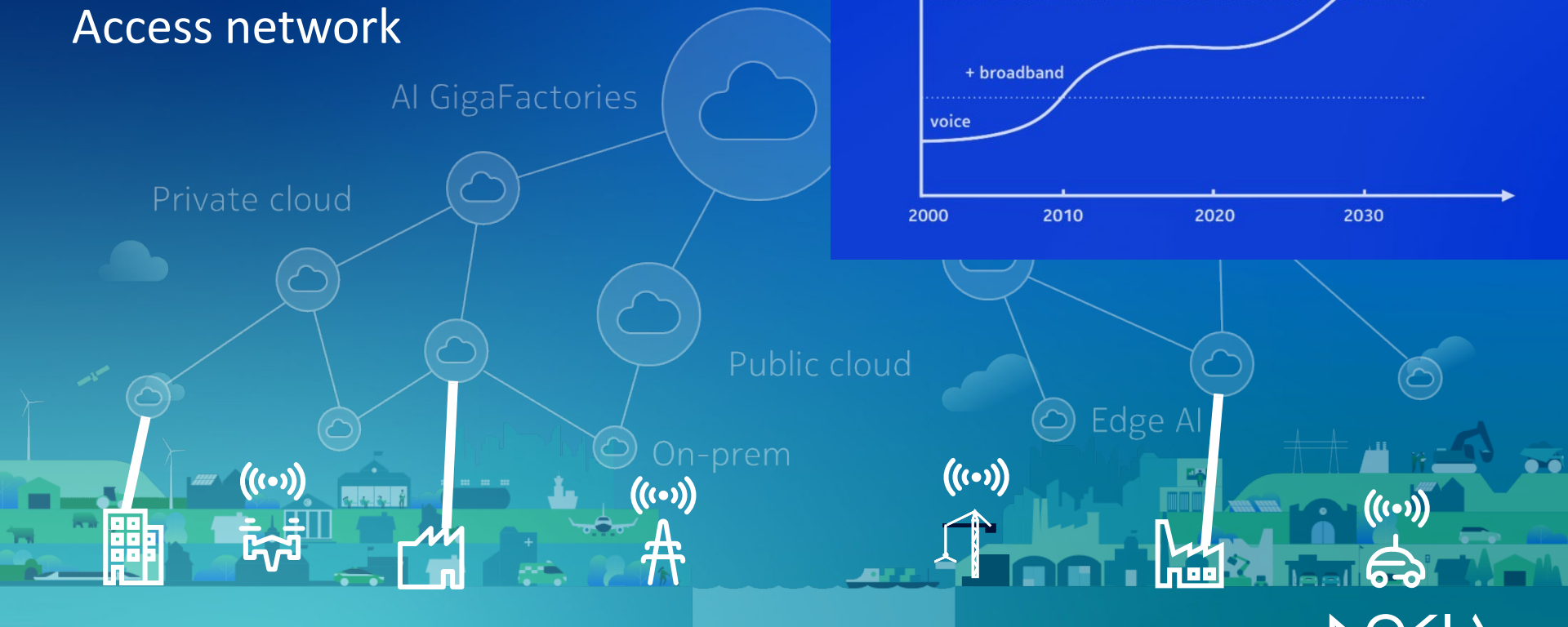
Inference Clusters
Autoscaling dedicated inference clusters for speed and scalability.

Bare Metal Clusters
Scalable, high performance bare metal GPU clusters engineered for AI.

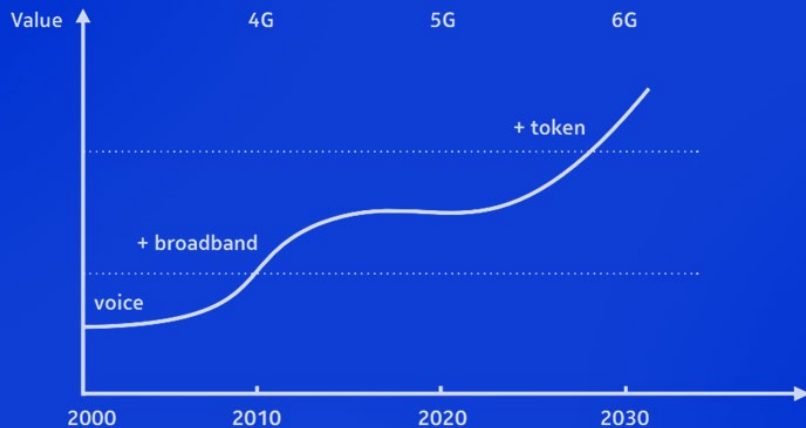
Sovereign cloud
Hyperscaler performance, with sovereign governance and control.

NOKIA

...and transforming the value of the Access network



Value transformation



The company leading AI has
partnered with Nokia...

NVIDIA and Nokia to Pioneer the AI Platform for 6G

NVIDIA to Invest \$1 Billion in Nokia to
Accelerate AI-RAN Innovation and Lead
Transition from 5G to 6G



- > NVIDIA and Nokia to establish a strategic partnership to enable accelerated development and deployment of next generation AI native mobile networks and AI networking infrastructure.

...and you will be able to
deploy AI-RAN with:



RAN performance
augmented by AI



AI performance
augmented by RAN

NOKIA

Greece can benefit from market trends...

- Europe is positioning as the trusted provider of AI
- Saturation in FLAPD markets is driving organizations to secondary locations
- Greece sits in the new fiber routes linking China, Middle East, Africa and Europe

...but you need to keep investing in:

- Power generation and power grid - to power the Data Centers
- Fiber and submarine cables, IP and Optical networks - to connect the Data Centers
- FTTx and 5G/6G networks - to connect users to AI services



NOKIA