

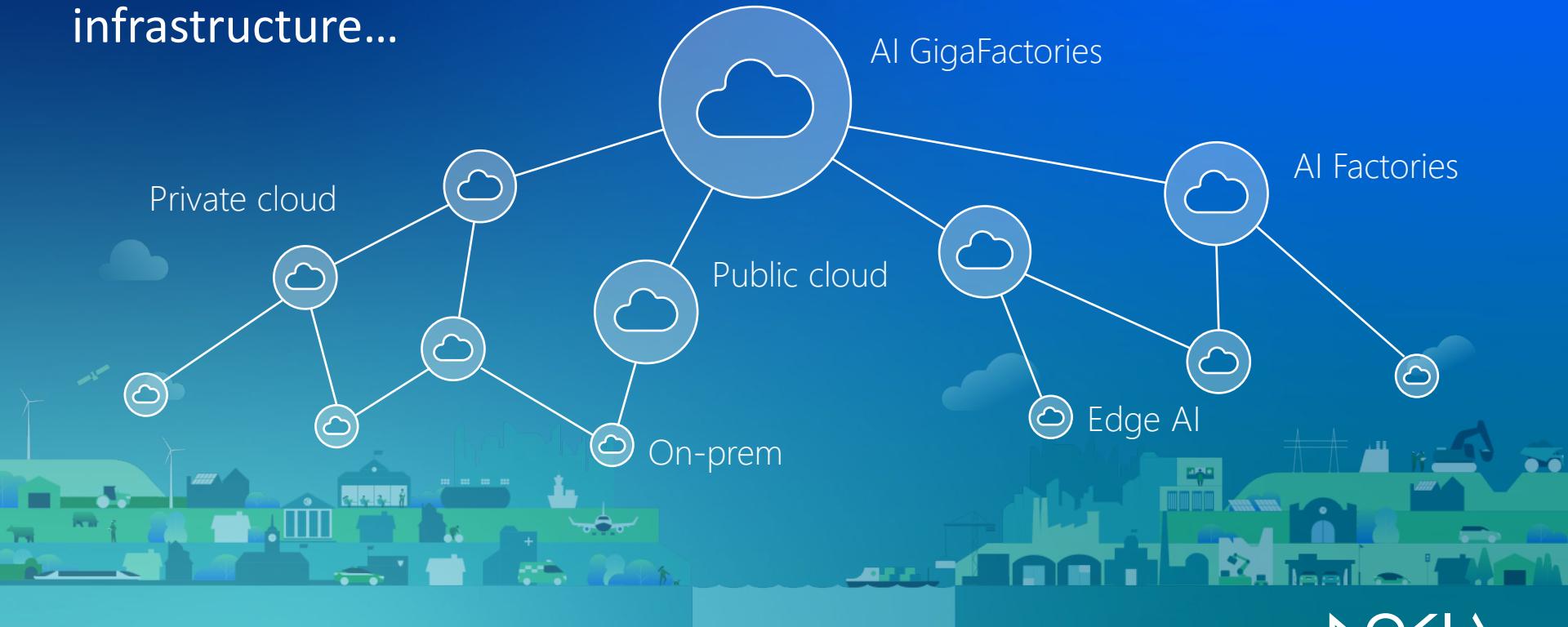
The AI Supercycle is here: can Greece lead?

Javier (Chavi) Avilés

The background of the slide features a large, stylized white arrow pointing from the bottom-left towards the top-right. The arrow is set against a blue gradient background that transitions from dark blue at the top to a teal color at the bottom.

NOKIA

The AI Supercycle is already redefining Networking infrastructure...

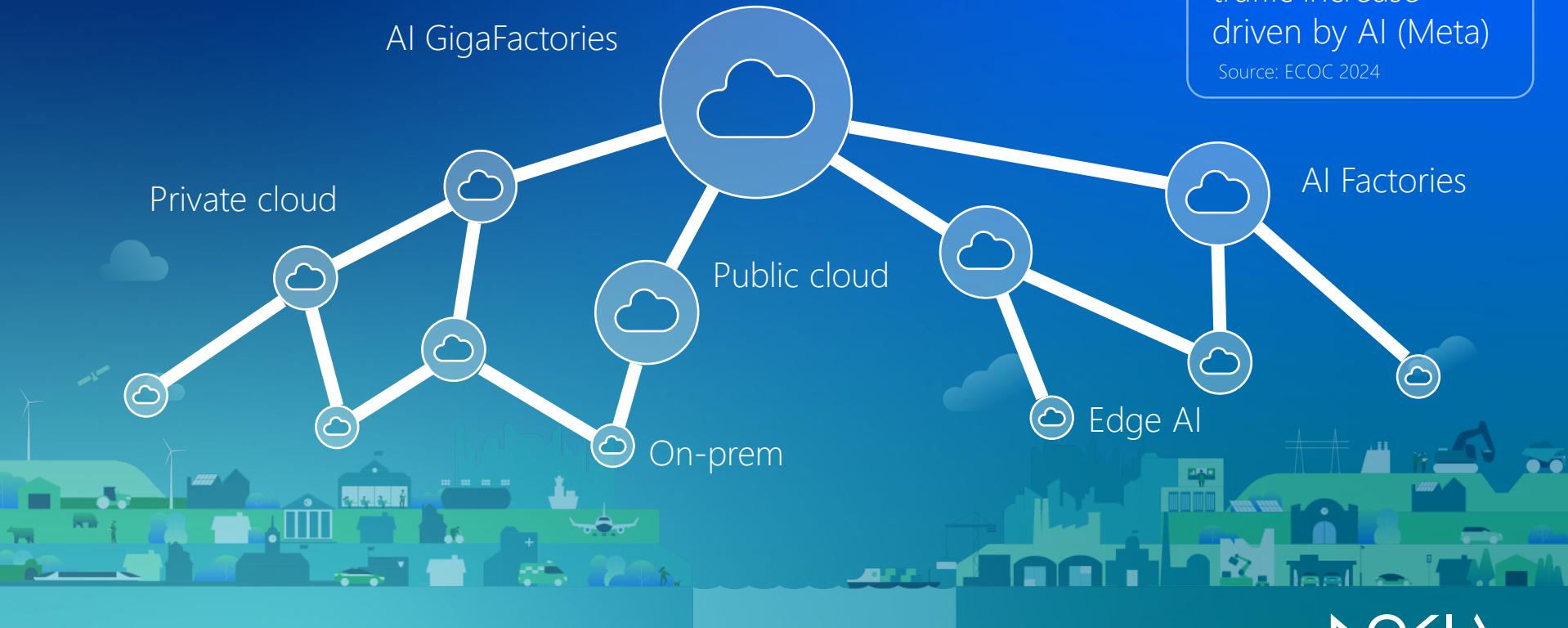


...creating demand for AI corridors...

30-100 %

Inter-Data Center
traffic increase
driven by AI (Meta)

Source: ECOC 2024



We have invested in advanced optical technology...

...and now you can deploy high-performant transport solutions at a low cost

Nokia to acquire Infinera in \$2.3 billion deal to scale up optical network

By Reuters

June 27, 2024 11:33 PM GMT+2 · Updated June 27, 2024



(ICE-X) 800G ZR/ZR+

NOKIA

...accelerating expansion of AI (Giga)Factories

200B€

Mobilized by EU in
AI Continent Plan

5 x AI GigaFactories

13 x AI Factories

Private cloud

Public cloud

On-prem

Edge AI



We have invested in Neocloud providers...



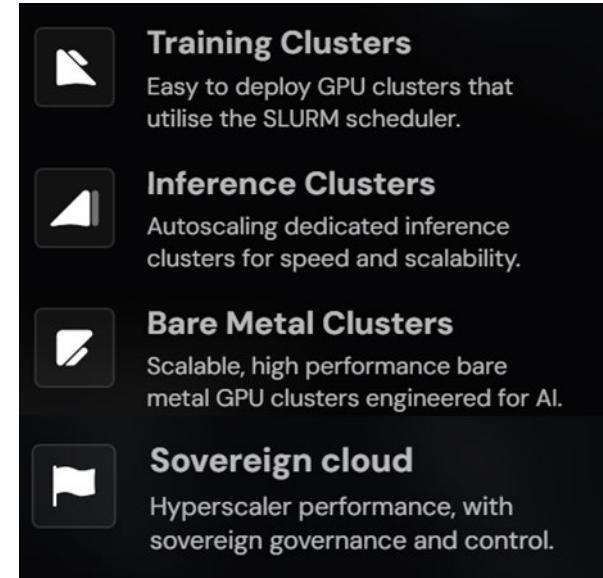
Espoo, Finland, September 25, 2025

Nokia and Nscale partner to accelerate AI infrastructure build-out

Press Release

- Nscale selects Nokia as a preferred networking partner for global AI-ready data center build-out.
- Nokia joins other investors in Nscale's Series B investment round to advance AI infrastructure globally.

...and now you can deploy AI Data Centers even if you do not have the expertise

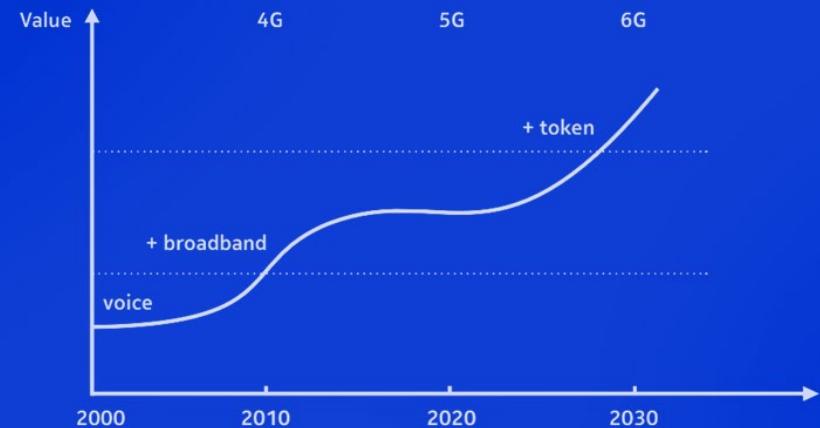


NOKIA

...and transforming
the value of the
Access network



Value transformation



The company leading AI has partnered with Nokia...

NVIDIA and Nokia to Pioneer the AI Platform for 6G

NVIDIA to Invest \$1 Billion in Nokia to Accelerate AI-RAN Innovation and Lead Transition from 5G to 6G



- NVIDIA and Nokia to establish a strategic partnership to enable accelerated development and deployment of next generation AI native mobile networks and AI networking infrastructure.

...and you will be able to deploy AI-RAN with:



RAN performance augmented by AI



AI performance augmented by RAN



Greece can benefit from market trends...

- Europe is positioning as the trusted provider of AI
- Saturation in FLAPD markets is driving organizations to secondary locations
- Greece sits in the new fiber routes linking China, Middle East, Africa and Europe

...but you need to keep investing in:

- Power generation and power grid - to power the Data Centers
- Fiber and submarine cables, IP and Optical networks - to connect the Data Centers
- FTTx and 5G/6G networks - to connect users to AI services



NOKIA

The word "NOKIA" is written in large, bold, blue capital letters. The letter "O" is replaced by a circular graphic of yellow stars on a blue background, resembling the European Union flag. The letters are arranged in a staggered, dynamic layout.